Common Supplier Engagement
Vision, Objectives and Activities

May 23-26, 2005

DOD Business Enterprise Priorities

DoD Enterprise – Business Mission Areas
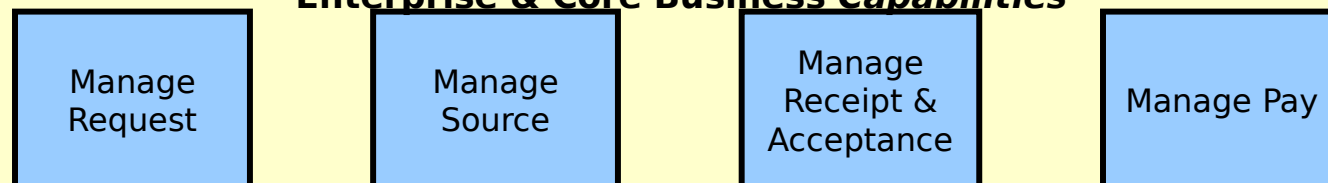
Weapon System Lifecycle Mgmt.	Materiel Supply and Service Mgmt.	Real Property & Inst. Lifecycle Mgmt.	Financial Mgmt	Human Resource Mgmt.

DoD Business Enterprise Priorities

SCST Led

SCST Supported

Common Supplier Engagement	Acquisition Program Visibility	Materiel Transaction Visibility	Common Asset Valuation	Financial Visibility	Real Property Accountability	Personnel Visibility
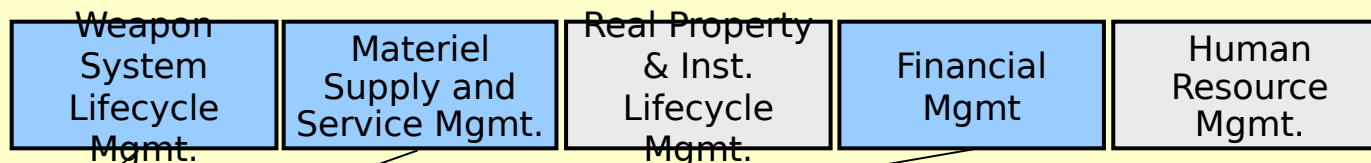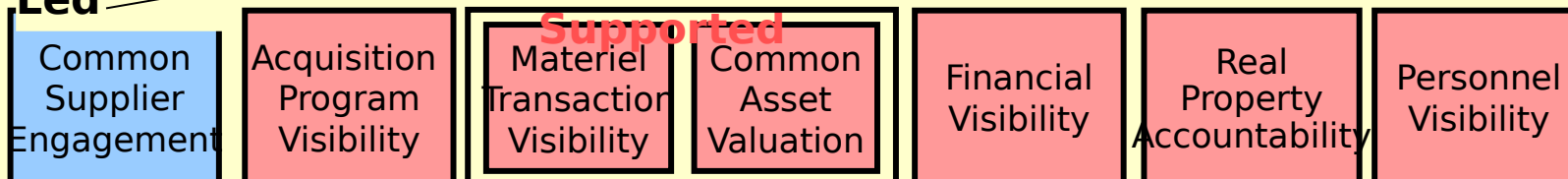
Enterprise & Core Business Capabilities

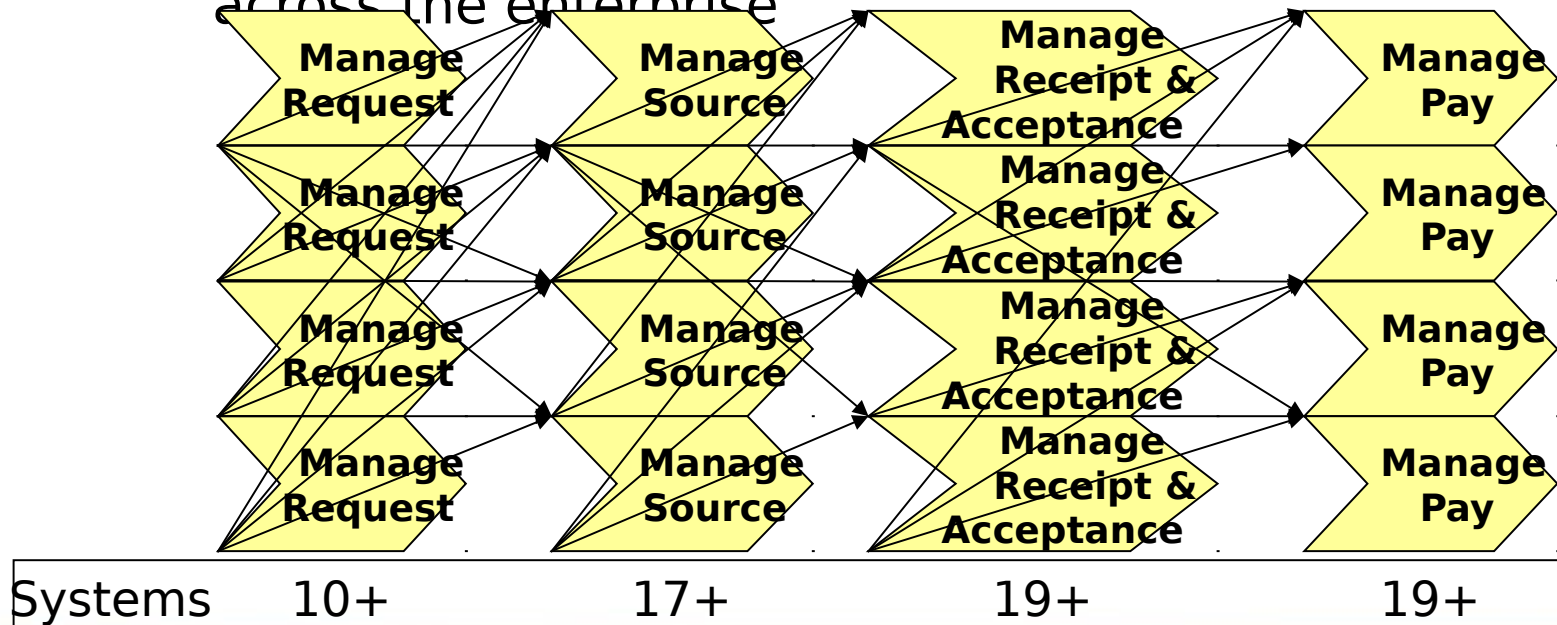| Manage Request	Manage Source	Manage Receipt & Acceptance	Manage Pay

CSE supports: L&MR, ARA, DPAP, DDR&E, OUSD(C), SADBU, OMB, IAE

Current Landscape

Currently, divergent policies, processes, data, technologies, and people are utilized to acquire the Department's goods and services

Lack of streamlined environment results in inconsistencies, inefficiencies, and inaccuracies across the enterprise

	Manage Request	Manage Source	Manage Receipt & Acceptance	Manage Pay
	Manage Request	Manage Source	Manage Receipt & Acceptance	Manage Pay
	Manage Request	Manage Source	Manage Receipt & Acceptance	Manage Pay
	Manage Request	Manage Source	Manage Receipt & Acceptance	Manage Pay
Systems	10+	17+	19+	19+

What is Common Supplier Engagement?

Alignment and integration of the policies, processes, data, technology and people to provide a consistent experience for suppliers and the DoD to ensure reliable and accurate delivery of acceptable goods and services

Capabilities are ongoing and not necessarily executed chronologically

Manage Request > **Manage Source** > **Manage Receipt & Acceptance** > **Manage Pay**

Manage Request	Manage Source	Manage Receipt & Acceptance	Manage Pay
• Capture Requirements • Identify Existing Sourcing Vehicles • Conduct Market Research • Analyze Spend Data • Develop Acquisition Strategy	• Supplier Registration and Certification • Create/Release RFX • Evaluate Responses • Develop Negotiation Summary and Recommendation • Obligate Funds • Award Sourcing Agreement	• Administer and Monitor Agreement • Receive ASN • Receive Agreement Deliverable • Perform Inspection and Verification • Perform Acceptance Procedures • Manage Inventory/ Capital Assets	• Receive Invoice • Entitle for Payment • Disburse Funds • Manage Performance • Close-out Agreement

Common Supplier Engagement Scope: Value Threads

▸ Common Supplier Engagement (CSE) supports the acquisition of catalog, stock, make-to-order and engineer-to-order goods and services leveraging significantly different business rules and information requirements

Manage Request	Manage Source	Manage Receipt & Acceptance	Manage Pay
Appropriated Funds (Traditional) Transactions - Major Weapon Systems - Commodities - Services - Construction			
Purchase Card - Micro-purchases			
Non-Appropriated Funds Contracting - Morale - Welfare			
Non FAR-Based Agreements - Grants - Other Transactions (OTA)			
Intragovernmental Transactions - Inventory - Federal Agencies			

How will CSE be implemented?

▸ Bring best practices to policy, process, technology, and people to improve responsiveness for both the supplier and DoD

- Maximize common touch points to streamline and reduce complexities to the supplier
- Adopt standard business processes and rules, interoperable systems, and shared data across the enterprise
- Transform internal interfaces through standard data and adaptive strategies

▸ Align Enterprise Solutions to the CSE architecture and transition plan

- Oversee capabilities and requirements for Enterprise Solutions implementation and execution
- Determine initiatives for meeting transition planning milestones

▸ Leverage existing Federal and DoD enterprise capabilities and systems

- Continue support for and deployment of Integrated Acquisition Environment (IAE) Solutions across DoD (e.g. CCR, ORCA, EPLS, eSRS, WDOL)
- Complete Deployment of DoD enterprise solutions (e.g. SPS, WAWF)
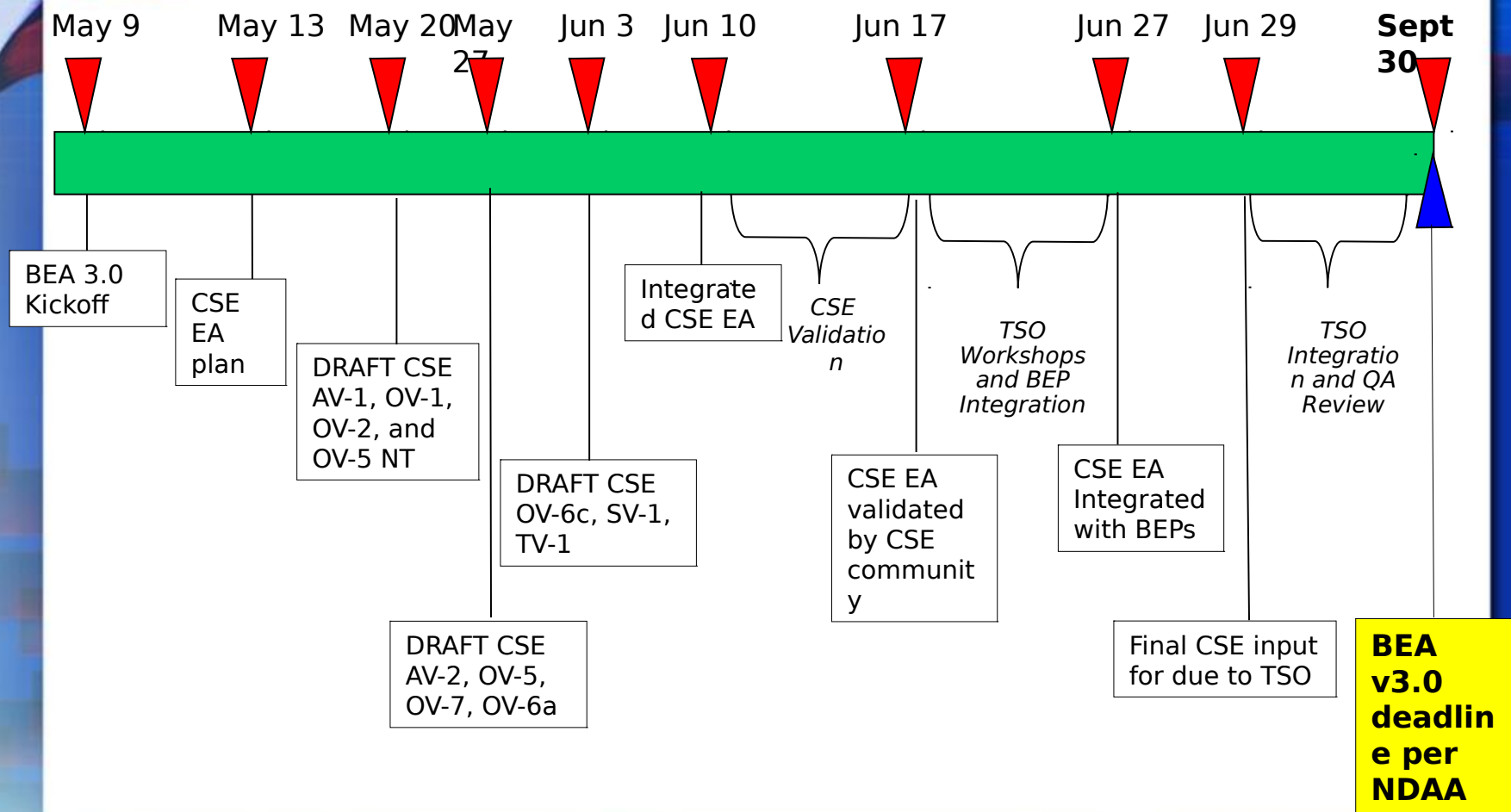- Identify and field new capabilities as they mature (e.g. ASAP, ARM)

CSE Activities

▶ Provide **architecture definition** to effectively guide and constrain implementation of critical operating capabilities through interoperable defense business solutions

- Define architecture products for CSE enablement

- Deliver CSE inputs to BEA 3.0 in support of NDAA 2005

▶ Baseline and oversee the **transition plans** for CSE transformation

- Plan for executing CSE operations within the Enterprise

- Deliver CSE input to BEA 3.0 in support of NDAA 2005

▶ Deliver critical **enterprise business capabilities** to support the warfighter

- Enable existing business solutions to deliver CSE goals and objectives

- Rationalize the business systems inventory to support CSE

- Integration of Enterprise Solutions across the Department business processes and capabilities (e.g. Structured Financial Information Structure (SFIS), Unique Identifier (UID), Common Access Card (CAC))

Target Enterprise Architecture Timeline (BEA 3.0 Integration/NDAA Submission)

May 9 | May 13 | May 20 | May 27 | Jun 3 | Jun 10 | Jun 17 | Jun 27 | Jun 29 | **Sept 30**

BEA 3.0 Kickoff

CSE EA plan

DRAFT CSE AV-1, OV-1, OV-2, and OV-5 NT

DRAFT CSE OV-6c, SV-1, TV-1

DRAFT CSE AV-2, OV-5, OV-7, OV-6a

Integrated CSE EA

CSE Validation

CSE EA validated by CSE community

TSO Workshops and BEP Integration

CSE EA Integrated with BEPs

Final CSE input for due to TSO

TSO Integration and QA Review

BEA v3.0 deadline per NDAA

Target Transition Planning Timeline (NDAA Submission)

Timeline markers: May 17, May 20, Jun 1, Jun 10, Jul 15, Aug 15, Sept 15, **Sept 30**

- **May 17** — TSO Transition Planning Kickoff
- **May 20** — Comments due to TSO on TP Schedule, Approach, and ETPPB v1.5
- **Jun 1** — Release Guidance to Components for TP Submission
- **Jun 10** — Submit final list of CSE capabilities/initiatives to TSO Transition Planning Team
- **Jul 15** — Submit comprehensive CSE transition plan data to TSO for integration
- *BEP Integration*
- **Aug 15** — Comments on integrated ETPPB v2.0 due
- *Integrate Comments and Perform QA Review*
- **Sept 15** — Comments on integrated ETPPB v3.0 due
- *Final QA Review*
- **Sept 30** — **Final Transition Plan Due Per NDAA**

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Managing the Realization of CSE

CSE capabilities and solution delivery milestones are supported by enterprise transition plans and operational objectives

CSE System/Key Milestone	FY2005 Q3	FY2005 Q4	FY2006 Q1	FY2006 Q2	FY2006 Q3	FY2006 Q4	FY2007 Q1	FY2007 Q2	FY2007 Q3	FY2007 Q4
Federal Business Opportunities (FBO)										
- Complete Recompete of Design Effort	X									
Federal Technical Data Solution (FedTeDS)										
- Finalize FAR Changes	X									
- Complete Deployment across DoD						X				
Central Contract Registration (CCR)										
- Deploy Web-Enabled Socio-Economic Validations with SBA	X									
- Deploy Web-Enabled Taxpayer ID Number Validations with IRS			X							
- Deploy All-Component CCR System Interface										X
Online Representations and Certifications Application (ORCA)										
- Complete Deployment of ORCA in DLA			X							
- Deploy DFARS (DoD-Level) Data Elements						X				
- Provide XML Interface to Perform Data Search Elements						X				
Electronic Subcontracting Reporting System (eSRS)										
- Complete IOC Development	X									
- Complete Pilot Development		X								
- Complete FOC Development		X								
- Finalize FAR Changes			X							
- Complete Deployment across DoD			X							
Wide Area Workflow (WAWF)										
- Integrate with DLA DSS Logistics System	X									
- Deploy Contract Pre-Population from SPS via EDA		X								
- Deploy Government Furnished Property Tracking Capability			X							
- Provide FOC for WAWF						X				
- Complete Deployment across DoD						X				

Left-side grouping labels: "FOC Achieved" (Federal Business Opportunities through Online Representations and Certifications Application); "Pre-FOC" (Electronic Subcontracting Reporting System and Wide Area Workflow).

What benefits does CSE bring?

▸ **Common Supplier Engagement *Anticipated* Outcomes:**

- Improved Supplier Relationships

- Improved Reliability and Accuracy of Delivered Goods And Services

- Better Meet Socioeconomic Goals Though Increased Visibility

- Reduced Infrastructure Costs

- Increased Operational Efficiencies

- Reduced Cycle Times

Conclusion:
How do we make CSE happen?

▸ The Department is transforming to support business modernization

▸ Common Supplier Engagement (CSE) is one of the Department's strategic business priorities – to be delivered through the use of standard business rules, data, and enterprise solutions

Role of Military Services:

▸ Deploy and use Enterprise business systems

▸ Assist in Enterprise transition planning

▸ Assist in BMA architecture definition efforts

▸ Register all business systems in the Enterprise DoD IT Portfolio Repository (DITPR) for business systems to support:

- Business Mission Area investment review related to the obligation of funds

- NDAA compliance and the avoidance of anti-deficiency issues

▸ Proactively conduct investment reviews at both the Component and Enterprise levels to ensure compliance and provide transition planning guidance and baselines

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